



Legacy Circle Declaration of Intent

Thank you for your intention to include the Ann Arbor Summer Festival in your estate plan. In order accurately document your intention, we ask that you complete this form with as much detail as you are willing to share. Any information about your gift will remain confidential and does not create a binding obligation.

As an expression of my commitment to the mission of the Ann Arbor Summer Festival, I/we declare my/our intention to help provide for the future of the organization with a gift to the festival through:

Description	Amount (\$) or Percentage (%)	Estimated Amount (\$) of Gift to A2SF*
<input type="checkbox"/> Bequest in my Will or Trust		
<input type="checkbox"/> Charitable Gift Annuity		
<input type="checkbox"/> Retirement Plan Assets/IRA		
<input type="checkbox"/> Life Insurance Assets		
<input type="checkbox"/> Other Asset (please specify)		

**Indication of amount of estate is optional.*

I/we would like our gift to be directed to:

- Annual Operating Fund Date _____ % OR _____ \$ amount
- Endowment Fund _____ % OR _____ \$ amount
- Where it's needed most to sustain artistic programs _____ % OR _____ \$ amount

Name(s) _____

Address _____

City, State, Zip _____

Telephone _____ Email _____

This letter of intent is an expression of my current philanthropic plans; I understand that I may modify or revoke it and that it is not a legal obligation binding my estate or myself.

Signature _____ Date _____

Signature _____ Date _____

By providing this intent, the Ann Arbor Summer Festival welcomes you into our Legacy Circle. As a member, the terms of your gift are always confidential. The festival would like to honor and recognize your thoughtful intentions, and we ask your permission to list your name as a member of the Legacy Circle. We believe that publishing this list will inspire people in our community to become members.

How may we recognize you?

Please acknowledge me/us as:

I/we wish to be anonymous.

If your gift is included in a Will or Trust, please provide the following:

Executor(s) or Trustee(s)

Name and Address

Phone and/or Email Address

If your gift is directed by a beneficiary designation, please provide the following:

Administrator or Company

Name and Address

Phone and/or Email Address

Other Information, Contacts, and Relationships you want us to know (family, attorney, etc.):

Name and Address

Phone and/or Email Address

Please return this signed form to:

Ann Arbor Summer Festival
Attention: Director of Development
210 Huronview Blvd, Suite 1
Ann Arbor, MI 48103
(734) 994-5999 | intent@a2sf.org

Please note: Because of the complexity of estate law, please consult your tax advisor or legal consultant for specific questions relating to charitable contributions. We recommend that you consult with your legal or financial advisors to see how the above techniques will affect your personal financial and tax situation.

Ann Arbor Summer Festival Inc. Federal Tax ID#: 38-2307397.
For more information please call 734-994-5999 or visit us online at www.a2sf.org. Updated 10/31/17.