



Legacy Circle – Declaration of Intent

We deeply appreciate your commitment to including the Festival in your financial, estate, and philanthropic plans and we welcome you into the A2SF Legacy Circle. Your gift will benefit the Festival’s Board directed Rainy Day Fund and/or the A2SF Endowment Fund. The Rainy Day Fund is an unrestricted quasi-endowment providing flexibility to meet ever-changing, sometimes unexpected needs and seed funds to explore emerging opportunities. This fund will grow primarily through investment, unrestricted bequests, and annual operating surpluses. The A2SF Endowment Fund is a restricted permanent endowment that provides continuity of purpose and supports existing and new initiatives, creates and sustains new resources for the festival, and stabilizes funding for the organization.

As an expression of my commitment to the mission of the Ann Arbor Summer Festival, I take pleasure in declaring my intention to help provide for the future of the organization with a gift to the festival through:

- Bequest in my Will
- Life Insurance Assets
- Retirement Plan Assets
- Trust Agreement
- Other (please specify) _____

The approximate value of my gift is \$ _____ or the approximate percentage of my assets I intend to bequest is _____%. (Indication of amount of estate is optional)

Of my bequest, I intend _____ of my gift to benefit the festival’s Rainy Day Fund and/or _____ of my gift to benefit the AASF Endowment Fund.

Name(s) _____ Date(s) of Birth _____ / _____

Address _____ City, State, Zip _____

Telephone _____ Email _____

As a member of the Ann Arbor Summer Festival’s Legacy Circle, the terms of your gift are always confidential. The festival would like to honor and recognize your thoughtful intentions, and we ask your permission to list your name as a member of the Legacy Circle. We believe that publishing this list will inspire people in our community to become members.

May the festival recognize you in its publication?

- Yes, you may recognize me/us. Please indicate how you would like to be listed: _____
- No, I/we wish to be anonymous.

Though this letter of intent is an expression of my current philanthropic plans, I understand that I may modify or revoke it and that it is not a legal obligation binding me or my estate.

Signature _____ Date _____

Please print this deceleration & return it to:
Ann Arbor Summer Festival
310 Depot St, Ste 3
Ann Arbor, MI 48104

Signature _____ Date _____